

expense | monthly tracking report

claimant | Francis, Greg
position | General Counsel and Superintendent, HR
level | Superintendent
reporting period | July 1 to August 31, 2015
date of report | October-09-15



**Calgary Board
of Education**

Description	Date (mm/dd/yyyy)	Details and/or Rationale	Amount (CDN\$)	Category	Expense Type
Membership	02/28/2015	Alberta Law Society Membership	\$2,751.00	other disclosed	membership, due, fees
Cellphone	07/17/2015	monthly service	\$134.98	other disclosed	telecom/cell phone
Cellphone	08/17/2015	monthly service	\$65.91	other disclosed	telecom/cell phone
Business Meeting	07/23/2015	meeting with HR Directors (missing receipt)	\$22.95	working session	BUS food/non alcoholic beverage



SERVING
THE PUBLIC
INTEREST

Calgary Office (Main)
500, 919 - 11th Avenue S.W., Calgary, Alberta T2R 1P3
Phone: 403-229-4781 • Toll Free: 1-800-661-9003

Edmonton Office
800 Bell Tower, 10104 - 103 Avenue, Edmonton, Alberta T5J 0H8
Phone: 780-429-3343 • Toll Free: 1-800-661-9003

Law Society of Alberta

www.lawsociety.ab.ca

February 26, 2015

Greg S. Francis
Calgary Board of Education
1221 8th Street SW
Calgary, AB T2R 0L4

Receipt

This is your receipt for income tax purposes for your annual renewal. The card below constitutes your annual certificate.

Date Received: February 24, 2015

Annual Fee - Active Member	2,620.00
GST (12317 6091 RT0001)	131.00
Total Paid	<u>\$2751.00</u>

BEND AND PEEL HERE

**** NOTE: For best results, please sign your membership card with a ball point pen.**

Mobile [REDACTED]
 Bill Date: July 17, 2015
GREG FRANCIS
 Mobile Ref. [REDACTED]
 1221-8ST SW
 CALGARY, AB T2R 0L4
 Legal Services

Account # [REDACTED]
 Next Bill Date: August 17, 2015

CURRENT CHARGES for [REDACTED]

Monthly charges billed to Aug 16, 2015

Corporate Share plan 30-10 36M	\$30.00	
less 33.33% Promotional Discount	<u>-10.00</u>	20.00
Includes: 3 Way Calling		
Call Forwarding		
Call Waiting		
250 Anytime minutes		0.00
Alberta Government 911 fee		0.44
Email& Internet BlackBerry 1GB	\$45.00	
less 33.33% Promotional Discount	<u>-15.00</u>	30.00
Bell to Bell Calling 10 - Mob	\$10.00	
less 100.00% Promotional Discount	<u>-10.00</u>	0.00
Corporate Data Flex USA		0.00
Business Anytime Unlmt. Nights & Wknds	\$10.00	
less 100.00% Promotional Discount	<u>-10.00</u>	0.00
Sharing Feature	\$5.00	
less 70.00% Promotional Discount	<u>-3.50</u>	1.50
Travel text saver	\$10.00	
less 100.00% Promotional Discount	<u>-10.00</u>	0.00
Message Centre & Call Display Bundle	\$12.00	
less 100.00% Promotional Discount	<u>-12.00</u>	0.00
6pm to 8pm Calling	\$7.00	
less 100.00% Promotional Discount	<u>-7.00</u>	0.00
Can-Can/US Text - Unlimited	\$15.00	
less 100.00% Promotional Discount	<u>-15.00</u>	0.00
Includes: Picture Messaging		
Image Messaging		
Incl. Messages		
Unlimited Incoming Messages		
\$1/MB US Data	\$10.00	
less 100.00% Promotional Discount	<u>-10.00</u>	0.00
US Roaming \$0.25/min		0.00

FOR YOUR INFORMATION...	
<u>Discount Summary</u>	
Total discounts	\$102.50
Total this month	\$102.50
<u>Usage Summary</u> min:sec	
Weekday	132:16
Weekend	12:41
Weeknight	3:28
Total time used	148:25
<u>Event Summary</u>	
Total Events	362
Total this month	\$0.00
<u>Packet Plan Usage Summary</u>	
Total megabytes	44.6427
Total this month	\$0.00

Mobile [REDACTED]
Bill Date: July 17, 2015
GREG FRANCIS
Mobile Ref. [REDACTED]
Legal Services

Account # [REDACTED]
Next Bill Date: August 17, 2015

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CURRENT CHARGES for [REDACTED] (continued)

Other charges and credits

Zone 1 Voice & Text \$45 -30day	45.00
Travel Zone 1, 100 mb - 30 day	30.00

Usage and long distance

250 Anytime minutes Local Calling		
@\$.00/minute	64:50 min:sec	0.00
Email& Internet BlackBerry 1GB Data Usage		
@\$.00/MB	44.6427 MB	0.00
Business Anytime Unlmt. Nights & Wknds Unlimited Usage		
@\$.00/minute	15:09 min:sec	0.00
6pm to 8pm Calling Unlimited Usage		
@\$.00/minute	6:26 min:sec	0.00
Bell to Bell Calling 10 - Mob Bell Mobility to Bell Mobility		
@\$.00/minute	62:00 min:sec	0.00
Text message	39 events	0.00
Picture/Video messaging	2 events	0.00
Zone 1 Voice & Text \$45 -30day Unlimited Incoming Messages		
	58 events	0.00
Can-Can/US Text - Unlimited Incl. Messages		
	117 events	0.00
Can-Can/US Text - Unlimited Unlimited Incoming Messages		
	114 events	0.00
Power Sharing - Events	32 calls	0.00
Long distance		1.60
Taxes		
GST		6.44

Total current charges **\$134.98**

Mobile [REDACTED]

Bill Date: July 17, 2015

Account # [REDACTED]

Next Bill Date: August 17, 2015

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ITEMIZED LONG DISTANCE CALLS

<i>no.</i>	<i>date</i>	<i>time</i>	<i>type</i>	<i>from</i>	<i>to</i>	<i>number called</i>	<i>min:sec</i>	<i>rate</i>	<i>long dist.</i>	<i>total</i>
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[REDACTED]										
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Total usage	0.00
Total long distance	1.60
Subtotal	\$1.60

Roamer

<i>no.</i>	<i>date</i>	<i>time</i>	<i>type</i>	<i>from</i>	<i>to</i>	<i>number called</i>	<i>min:sec</i>	<i>airtime</i>	<i>long dist.</i>	<i>total</i>
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[REDACTED]										
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Total usage	0.00
Subtotal	\$0.00
Total	\$1.60

Mobile [REDACTED]
 Bill Date: August 17, 2015
GREG FRANCIS
 Mobile Ref. [REDACTED]
 1221-8ST SW
 CALGARY, AB T2R 0L4
 Legal Services

Account # [REDACTED]
 Next Bill Date: September 17, 2015

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CURRENT CHARGES for [REDACTED]

Monthly charges billed to Sep 16, 2015

Corporate Share plan 30-10 36M	\$30.00	
less 33.33% Promotional Discount	-10.00	20.00
Includes:		
3 Way Calling		
Call Forwarding		
Call Waiting		
250 Anytime minutes		0.00
Alberta Government 911 fee		0.44
Email& Internet BlackBerry 1GB	\$45.00	
less 33.33% Promotional Discount	-15.00	30.00
Bell to Bell Calling 10 - Mob	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Corporate Data Flex USA		0.00
Business Anytime Unlmt. Nights & Wknds	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Sharing Feature	\$5.00	
less 70.00% Promotional Discount	-3.50	1.50
Travel text saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Message Centre & Call Display Bundle	\$12.00	
less 100.00% Promotional Discount	-12.00	0.00
6pm to 8pm Calling	\$7.00	
less 100.00% Promotional Discount	-7.00	0.00
Can-Can/US Text - Unlimited	\$15.00	
less 100.00% Promotional Discount	-15.00	0.00
Includes:		
Picture Messaging		
Image Messaging		
Incl. Messages		
Unlimited Incoming Messages		
\$1/MB US Data	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
US Roaming \$0.25/min		0.00

FOR YOUR INFORMATION...	
Discount Summary	
Total discounts	\$102.50
Total this month	\$102.50
Usage Summary	
	<i>min:sec</i>
Weekday	149:43
Weekend	35:26
Weeknight	15:30
Total time used	200:39
Event Summary	
Total Events	588
Total this month	\$0.00
Packet Plan Usage Summary	
Total megabytes	86.9990
Total this month	\$0.00

Mobile [REDACTED]
Bill Date: August 17, 2015
GREG FRANCIS
Mobile Ref. [REDACTED]
Legal Services

Account # [REDACTED]
Next Bill Date: September 17, 2015

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CURRENT CHARGES for [REDACTED] (continued)

Usage and long distance

250 Anytime minutes Local Calling		
@\$.00/minute	133:18 min:sec	0.00
Email& Internet BlackBerry 1GB Data Usage		
@\$.00/MB	86.9990 MB	0.00
Business Anytime Unlmted. Nights & Wknds Unlimited Usage		
@\$.00/minute	50:56 min:sec	0.00
6pm to 8pm Calling Unlimited Usage		
@\$.00/minute	5:25 min:sec	0.00
Bell to Bell Calling 10 - Mob Bell Mobility to Bell Mobility		
@\$.00/minute	11:00 min:sec	0.00
Free Bell Message	20 events	0.00
Text message	44 events	0.00
Picture/Video messaging	1 event	0.00
Travel text saver Unlimited Incoming Messages		
	164 events	0.00
Zone 1 Voice & Text \$45 -30day Unlimited Incoming Messages		
	106 events	0.00
Can-Can/US Text - Unlimited Incl. Messages		
	243 events	0.00
Power Sharing - Events	10 calls	0.00
Long distance		10.80
Taxes		
GST		3.17

Total current charges **\$65.91**

To meet the demand for telecommunication services in the 403/780/587 region a new area code 825 will be introduced on April 9 2016. There will be no change to your existing phone numbers but new numbers beginning with 825 may be created. Charges and calling areas are the same for the new area codes. Special numbers like 9-1-1 can still be dialed using 3 digits. For more info. visit newareacodes.ca

Mobile [REDACTED]

Account # [REDACTED]

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Bill Date: August 17, 2015

Next Bill Date: September 17, 2015

ITEMIZED LONG DISTANCE CALLS

<i>no.</i>	<i>date</i>	<i>time</i>	<i>type</i>	<i>from</i>	<i>to</i>	<i>number called</i>	<i>min:sec</i>	<i>rate</i>	<i>long dist.</i>	<i>total</i>
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Total usage	0.00
Total long distance	10.80
Subtotal	\$10.80

Roamer

<i>no.</i>	<i>date</i>	<i>time</i>	<i>type</i>	<i>from</i>	<i>to</i>	<i>number called</i>	<i>min:sec</i>	<i>airtime</i>	<i>long dist.</i>	<i>total</i>
20	Fri Jul 17	22:20	ESP		ISP	494-433-0388	1:00	0.00	0.00	0.00

Total usage	0.00
Subtotal	\$0.00
Total	\$10.80

CALL TYPES:
MsgCR: Cellular retrvl/acss



This form must be completed for each credit card transaction (for purchases over \$20.00) that is not supported by a detailed receipt from the merchant. This form must be approved by the cardholder's Supervisor and enclosed within the Statement & Receipt Envelope.

CARDHOLDER				
Cardholder Name Greg Francis				
Card Number			Phone Number	
* * * * * 8 8 1 8				
Department / School Legal Services/HR				
Merchant Name Bonterra Restaurant		Transaction Date YYYY MM DD 2 0 1 5 0 7 2 3		Transaction Amount \$ 22.95
Description of purchase: Pizza with HR Directors <i>Susan McGuire Michael Premuzak</i> <i>Wendy Bulbuck.</i>				
Reason detailed receipt / documentation is not available: Lost				
Cardholder Missing Receipt Acknowledgement				
<ul style="list-style-type: none"> The information provided is a true and accurate description of the details of the purchase I confirm that every attempt has been made to obtain a duplicate receipt by contacting the merchant. However, there has been failure to produce a receipt All items purchased as part of this credit card transaction were for use by The CBE in my duties as an employee. No personal purchases were made Original documentation is not in my possession and I will not seek reimbursement for the transaction I acknowledge that repeated lack of documentation could result in a cancelled relationship with the supplier and / or suspension of credit card privileges 				
Cardholder Signature <i>G. S. Francis</i>			Date YYYY MM DD 2 0 1 5 0 8 2 0	

SUPERVISOR		
I have accepted the cardholder's explanation of the receipt loss and / or inability to obtain a detailed receipt		
Supervisor Signature <i>D. Steiner</i>	Employee ID	Date <i>Aug 24/14</i>